

Group Wise Item Filter

About Stock Group Wise Item Filter Module & its Features

Introduction

Tally has enabled to provide solutions to simplify the business needs to the level as simple as possible. One such module is Stock Group Wise Item Filter.

This module filters the bulky stock item data according to the group selected. Here the data is sorted in a manner such that selection of a Stock Group will display only those stock items that belong to that particular Stock Group.

Installation

This module is installed / configured automatically when downloaded from the Tally Shop.

System requirements:

No additional hardware / software infrastructure is required for executing and operating this module.

Quick Setup Guide: -

- Enable the "Activate Stock Group Wise Item Filter?" option in the Voucher Type "Sales" or "Purchase" to 'yes'.

Gateway of Tally->Accounts Info->Voucher Types->Alter->Sales/Purchase.

Group Wise Item Filter

Detailed Setup Guide:

To operate this capability, user will have to follow the following steps:

- a) Enable the "Activate Stock Group Wise Item Filter?" option in the Voucher Type "Sales" to 'yes'.

The screenshot shows the 'Voucher Type Alteration' window in Tally.ERP 9 for the 'Sales' voucher type. The window is divided into three main sections: General, Printing, and Name of Class. The 'Activate Stock Group Wise Item Filter?' option under the Printing section is set to 'Yes'.

General	Printing	Name of Class
Type of Voucher : Sales	Activate Stock Group Wise Item Filter? Yes	
Abbr. : Sale	Print after saving Voucher ? No	
Method of Voucher Numbering ? Automatic	Use for POS Invoicing ? No	
Use Advance Configuration ? No	Default Print Title :	
Use EFFECTIVE Dates for Vouchers ? No	Is Tax Invoice ? No	
Make 'Optional' as default ? No	Declaration:	
Use Common Narration ? Yes		
Narrations for each entry ? No		
Use for Excise ? No		

1 more ... ↓

Tally MAIN --> Gateway of Tally --> Accounts Info. --> Voucher Types --> Voucher Type Alteration (c) Tally Solutions Pvt. Ltd., Sat, 14 May, 16:43:36

Group Wise Item Filter

b) The Stock Group selection appears on the voucher screen.

Tally.ERP 9

P: Print E: Export M: E-Mail O: Upload S: Shop G: Language K: Keyboard K: Control Centre H: Support Centre H: Help

Accounting Voucher Creation Demo Co Ctrl + M

Sales No. 3 1-Apr-2008
Ref.: Tuesday

Party's A/c Name :
Current Balance :

Name of Group	Name of Item	Quantity	Rate per	Amount
---------------	--------------	----------	----------	--------

Narration:

Q: Quit A: Accept D: Delete X: Cancel

Call.: 9582827928

Group Wise Item Filter

C) The Stock group is first selected and accordingly all the stock items grouped under the Selected stock group.

The screenshot shows the Tally.ERP 9 Accounting Voucher Creation screen. The 'Sales' voucher is selected, and the 'List of Groups' pane is open on the right. The 'Primary' checkbox is checked, and the list shows 'Group 1', 'Group 2', and 'Group 3'. The main voucher area shows 'Party's A/c Name : Abc Party' and 'Current Balance : 3,000.00 Dr'. The 'Name of Group' and 'Name of Item' fields are visible, but no items are listed yet. The 'Narration' field is empty. The status bar at the bottom indicates 'Tally MAIN --> Gateway of Tally --> Accounting Voucher Creation' and '(c) Tally Solutions Pvt. Ltd., Wed, 4 May,'.

The screenshot shows the Tally.ERP 9 Accounting Voucher Creation screen with the 'Group 1' pane open on the right. The 'End of List' checkbox is checked, and the list shows 'SI -1' and 'SI -4'. The main voucher area shows 'Party's A/c Name : Abc Party' and 'Current Balance : 3,000.00 Dr'. The 'Name of Group' and 'Name of Item' fields are visible, and 'Group 1' is selected in the 'Name of Group' field. The 'Narration' field is empty. The status bar at the bottom indicates 'Tally MAIN --> Gateway of Tally --> Accounting Voucher Creation' and '(c) Tally Solutions Pvt. Ltd., Wed, 4 May,'.

Group Wise Item Filter

D) The entry appears as shown below. (without class)

Tally.ERP 9

P: Print E: Export M: E-Mail O: Upload S: Shop G: Language K: Keyboard K: Control Centre H: Support Centre H: Help

Accounting Voucher Creation Demo Co Ctrl + M

Sales No. 3

Ref.: 1-Apr-2008 Tuesday

Party's A/c Name : **Abc Party**
 Current Balance : **3,000.00 Dr**

Name of Group	Name of Item	Quantity	Rate per	Amount
Group 1	SI-1	100 nos	100.00 nos	10,000.00
MRP / Marginal:				
Narration:		100 nos		10,000.00

Q: Quit A: Accept D: Delete X: Cancel

Call.: 9582821928

Tally MAIN --> Gateway of Tally --> Accounting Voucher Creation (c) Tally Solutions Pvt. Ltd., Wed, 4 May, 2008

Group Wise Item Filter

And the entry with class

Tally.ERP 9

P: Print E: Export M: E-Mail O: Upload S: Shop G: Language K: Keyboard K: Control Centre H: Support Centre H: Help

Accounting Voucher Creation **Shumika Demo** **Ctrl + N**

Sales with Class No. 1 **Voucher Class : Class**

Ref. :

Party's A/c Name : ABC & CO
Current Balance : 10,81,400.00 Cr

Name of Group	Name of Item
Stock Group 1	Item1

MRP / Marginal:

Out Put VAT 5%

Show Statutory Details ? **No**

Narration:

Q: Quit A: Accept D: Delete X: Cancel

Stock Group 1

☐ End of List

Item1 0 Nos

Item3

F1: Accounts Balance F1: Inventory Balance F2: Order Balance F2: Date F3: Company F4: Contra F5: Payment F6: Receipt F7: Journal F8: Sales F8: Credit Note F9: Purchase F9: Debit Note F10: Rev Jml F10: Memoes S: Stock Query I: Acct Invoice V: As Voucher T: Post-Dated L: Optional R: Reallocate F11: Features F12: Configure

Tally MAIN --> Gateway of Tally --> Accounting Voucher Creation (c) Tally Solutions Pvt. Ltd., Tue, 19 Jul, 2 11:08:47

Group Wise Item Filter

e) The print of the voucher as below. This has been facilitated in F-12 configuration.

Tally.ERP 9

P: Print E: Export M: E-Mail O: Upload S: Shop G: Language K: Keyboard K: Control Centre H: Support Centre H: Help

Invoice Print Configuration Shumika Demo Ctrl + M

Invoice Printing Configuration

Title of Document : **INVOICE**
(for Optional Voucher): **PROFORMA INVOICE**
Sub Title (if any) :

Height of Normal Invoice (inches) : **10** Simple: **10**
Width of Normal Invoice (inches) : **7.50** Simple: **7.50**
Space to leave on top (default 0.25) : **0.25** Simple: **0.25**
Space to leave on left (default 0.5) : **0.50** Simple: **0.50**

Print in Simple Format	? No	Print Serial No.	? Yes
Print Voucher Reference	? Yes	Print Part No.	? No
Print Order Details	? Yes	Print Quantity Column	? Yes
Print Terms of Payment and Delivery	? Yes	Print Alternate Quantity	? No
Print details of Despatch	? Yes	Print as separate Column	? No
Print Item Taxable Values	? No	Print Actual Quantity Column	? No
Print Tax Analysis of Items	? No	Print Rate Column	? Yes
Print VAT/CST Analysis of Items	? No	Print VAT/CST % Column	? No
Print Company's Tax Regn. Numbers	? No	Print MRP/Marginal Column	? No
Print Buyer's Tax Regn. Number	? Yes	Print Date & Time	? No
Print Buyer's CST Regn. Number	? Yes	Print Batch Details	? Yes
Print Declaration	? Yes	Print Rate of Duty with Items	? No
Print Stock Group	? Yes	Print Sub-Totals after each line	? No
Print Service Tax Regn. Number	? No	Print Narration	? Yes
Print Category & Assessable value	? Yes	Print Narration for each entry	? No
Print Abatement & Pure Agent Details	? Yes	Print Base Currency Symbol for Total	? Yes
Print Advance Receipt Details	? Yes		
Print Service Tax Amount (in words)?	No		

Method to use for Stock Item Name : **Name Only**
Jurisdiction :

Generated by : **This is a Computer Generated Invoice**

Q: Quit

Tally MAIN --> Gateway of Tally --> Accounting Voucher Alteration --> Accounting Voucher Display (c) Tally Solutions Pvt. Ltd., Tue, 19 Jul, 2 11:09:44

Group Wise Item Filter

f) The print appears as below.

Tally.ERP 9

P: Print E: Export M: E-Mail O: Upload S: Shop G: Language K: Keyboard K: Control Centre H: Support Centre H: Help

1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17

INVOICE

Bhumika Demo #305, Adinath Shopping Center Pune Satara Road Pune E-Mail :demo@gmail.com		Invoice No. 1	Dated 1-Jun-2010
		Delivery Note	Mode/Terms of Pay
		Supplier's Ref.	Other Reference(s)
Consignee ABC & CO Poonam Plaza Market Yard Road Pune		Buyer's Order No.	Dated
		Despatch Document No.	Dated
		Despatched through	Destination
Buyer (if other than consignee) ABC & CO Poonam Plaza Market Yard Road Pune		Terms of Delivery	

Sl No.	Stock Group	Description of Goods	Quantity	Rate	per	Amount
1	Stock Group 1	Item1 Batch : 1	1 Nos 1 Nos	150.00	Nos	
		Out Put VAT 5%			5 %	

Tally MAIN --> Gateway of Tally --> Accounting Voucher Alteration --> Accounting Voucher Display (c) Tally Solutions Pvt. Ltd., Tue, 19 Jul, 2 11:10:29